

MORRISON & FOERSTER LLP  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900  
Gary S. Lee  
Norman S. Rosenbaum  
Lorenzo Marinuzzi

*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF OMNIBUS HEARING DATES**

**PLEASE TAKE NOTICE** that the Court has scheduled the following omnibus hearing  
dates in the above-captioned proceedings:

**Oct. 10, 2012 at 10:00 a.m. (Prevailing Eastern Time)**

**Oct. 24, 2012 at 10:00 a.m. (Prevailing Eastern Time)**

**Nov. 13, 2012 at 2:00 p.m. (Prevailing Eastern Time)**

Dated: August 14, 2012  
New York, New York

/s/ Gary S. Lee

Gary S. Lee

Norman S. Rosenbaum

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